

OUR GUIDE TO FUNDING





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Introduction

Funding can be sourced from many different places including gaming trusts, lottery board, local government contracts and philanthropic trusts. This booklet is designed to guide you in the right direction when it comes to choosing funders.

This is by no means a complete list, but they are schemes that fund a wide range of purposes and projects suited to sports clubs and associations. Other funding schemes can be found on the Department of Internal Affairs [DIA] website.

We recommend visiting each funding scheme's website. Here you will find more about eligibility, application dates, application processes, decision makers and contact details. Later in this booklet you will find a table that indicates what will and will not be funded by the different gaming trusts. If in doubt look for FAQs, funding criteria or authorised purpose pages on their website.

You can also read 'Pokie Proceeds: Building Strong Communities', on the DIA website which features tips for submitting your application and stories from groups around New Zealand as they share successes, challenges, and suggestions for future applicants.

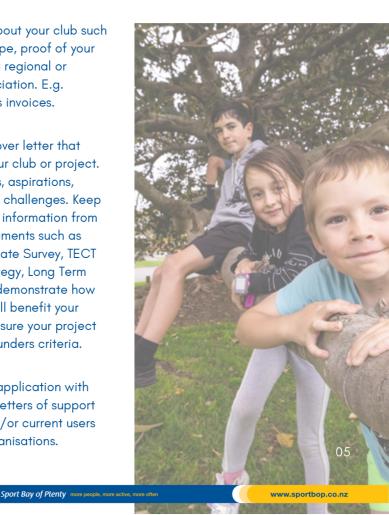
For further support please find our contact details on page 20.



What you may need

When you apply for funding you need to ensure all forms are completed in full, and that all supporting documentation is provided. It pays to have the following information at hand as it may be required. We recommend that you email or phone to discuss your application with the funder before you submit. Remember to check funders websites and FAQ pages to ensure your funding request meets their criteria.

- Information about your club such as purpose, type, proof of your affiliation to a regional or national association. E.g. affiliation fees invoices.
- Generate a cover letter that talks about your club or project. Include photos, aspirations, successes and challenges. Keep it concise, use information from strategic documents such as TCC Vital Update Survey, TECT Granting Strategy, Long Term Plans, etc. to demonstrate how this funding will benefit your community. Ensure your project matches the funders criteria.
- Support your application with case studies, letters of support from past and/or current users and other organisations.



- Current copy of your Rules, Constitution or Trust Deed. Make sure any changes are signed off and registered.
- Current Employment or Contract Agreements and Job Descriptions.
- Any Agreements in place, such as Rental / Lease agreements, Loan agreements.
- Charitable Services Registration or proof of IRD income tax exemption, GST no. if applicable.
- A signed Resolution or full minutes resolving to apply for funding.
 Include committee or board members names, signatures and a current date.
- An 'About us' summary with details of your clubs history, vision and mission statements. Include current programmes, outcomes and achievements.

- A bank generated document or preprinted deposit slip. The account name must be the same as the recipient club.
- A recent annual financial accounts. For large grants they may need to be audited.
- You may get asked for a referee.

 Make sure they are independent
 of your club and are happy to be
 used as a referee. Ensure
 contact details are up-to-date.
- At least two quotes to show the amount sought is reasonable.

 Provide a clear cost breakdown.

 Any product/model codes must match the final invoice-regardless of cost similarities. You can apply 'up to the value of'.
- If applying for operating expenses, supply three months of consecutive, consistent invoices.

 We don't recommend applying for electricity costs as these fluctuate from month to month.

Success story

"Lakeview Golf and Country Club was keen to source funding to raise the capital needed to start the work on our clubhouse. Sport BOP guided us to apply for funds from the Lotteries Community Facilities Fund by connecting us with the Grants Manager about our application."

The Grants Manager helped guide us regarding what we needed to include in our application, this included multiple quotes, letters of support, building consents and at least 30% of the total capital cost. Sport BOP helped highlight that becoming a multi-hub. (more than one club using the facility) and promoting the clubhouse as a community hub would enhance the likelihood of securing any significant funding. With Sport BOP's help we

partnered with Rotorua Archery and became a true multi-hub. This along with supplying the necessary requirements of the application allowed us to be successful in our application and helped us raise \$200,000. As a result, we now have a modern, state-of-the-art clubhouse that both the Lakeview Golf Club and Rotorua Archery can utilise along with the wider community. Both clubs have seen a rise in memberships as a result.



Gaming trusts

Kiwi's love their sport, the **NZCT** loves to help them enjoy & participate in their sporting passions, NZCT is excited about the difference it makes to sporting organizations across the country, whether it's a school group or adult team, a national sports body or elite competitor, the NZCT helps New Zealander's of all ages & abilities to take part in sport. 80% amateur sport funded.



Venues: Throughout the Bay of Plenty Applications open all year round Apply at least 10 weeks before funds are required www.nzct.org.nz/grants

The **Lion Foundation's** purpose is to help good causes all around New Zealand. As a Charitable Trust, they grant millions of dollars every year to a huge range of clubs, charities and community groups from large to small, in areas as diverse as health, education, sports, arts and culture.



Venues: Throughout the Bay of Plenty Applications open all year round Apply at least 8 weeks before funds are required www.lionfoundation.nz/funding

Community Facilities Fund

There are two application rounds each year Small Projects (\$50,000 - \$250,000) Large Projects (\$250,000+) Conditions Apply

Community Organisation Grants Scheme [COGS]

For smaller community projects Applications accepted monthly.

www.communitymatters.govt.nz/lottery-grants-board

Community Matters



Grassroots is a charitable gaming trust that primarily fosters the amateur game of rugby union within New Zealand. It also has a mandate to support other support other amateur sport and organisations benefiting local communities.

Venues: Throughout the Bay of Plenty Applications close at the end of each month www.grassrootstrust.co.nz/apply-for-a-grant



One Foundation (formerly First Sovereign Trust Limited) was established in 2004 to distribute grant funding from the proceeds of licensed gaming machines.

Venues: Throughout Tauranga and Rotorua Applications close 15th of each month www.onefoundation.nz/grants



Four Winds Foundation support non-profit community groups, charities, cultural, welfare agencies, educational organisations & amateur sporting organisations in local communities that have their Gaming venues.

Venue: Mount Maunganui
Applications close on the last working day of each month
www.fourwindsfoundation.co.nz/grants

Pub Charity's focus is on supporting communities all over NZ. They make a huge difference to a wide range of local causes each year by returning millions of dollars in gaming machine proceeds to NZ communities.



Venues: Throughout Tauranga and Rotorua Application dates vary, check their website www.pubcharitylimited.org.nz

Aotearoa Gaming Trust brings an innovative approach to helping community groups and charitable causes within New Zealand achieve their aspirations.



Venues: Throughout Tauranga and Rotorua Applications are accepted throughout the year www.agt.nz/funding

We Care proudly support non-profit community groups, charities, cultural, welfare agencies, educational organisations and amateur sporting organisations.



Area: Te Puke, Katikati and Tauranga.

Applications dates vary, check their website www.wecare.org.nz/grants

Kiwi Gaming Foundation was established in 2011 to assist with the Christchurch rebuild. The Foundation's focus is now on supporting amateur sport and other community initiatives.



Venue: Maungatapu, Tauranga
Applications are accepted throughout the year
www.kiwigaming.org.nz/grants-policy



Youthtown is a not for profit organisation that empowers young New Zealanders to be the best they can be. They are an organisation that designs and delivers initiatives that engage and develop young New Zealanders.

Venue: Matua, Tauranga Applications are accepted throughout the year www.youthtownfunding.org.nz/webpages/apply-for-support



Akarana is a major supporter of amateur sport, and is committed to making high-quality local grants that support the community.

Venue: Welcome Bay
Applications close 15th of each month
www.akaranacommunitytrust.co.nz/grant-application



Community funders

Community Match Fund

Small (\$1,000) - Considers applications all year long Medium (up to \$10,000)

Community Grants: All (up to \$50,000)

Event Support Fund: Max \$15,000, prefer off peak scheduled events

www.tauranga.govt.nz/community/grants-and-funding



Community Facilities

Applications close 1st of April or 1st of September

Community Development

Applications close 1st of each month

Tauranga Western Bay Community Event: All (up to

\$50,000 or \$15,000 depending on location)

www.tect.org.nz/funding



Community Grants: All (up to \$5,000)

Community Match Fund

Small (\$50-500) - Considers applications all year long Large (up to \$20,000)

Available between 26th Aug - 14th Oct



www.rotorualakescouncil.nz/community-development/grantsandfunding

Community Board Grant

Applications considered throughout the year

Community Matching Fund

Between \$1,000 - \$10,000 matched on a 50/50 basis

Tauranga Western Bay Community Event: All

(up to \$50,000 or \$15,000 depending on location)

www.westernbay.govt.nz/community/grants-and-funding





Annual Grants

Considers applications all year long

Sport NZ Rural Travel Fund

For young people aged 5-18

(up to \$12,000 available) - Term 1 & 2

www.whakatane.govt.nz/about-the-council/community-grants



Annual Grants

Considers applications all year long **Sport NZ Rural Travel Fund**For young people aged 5-18

For young people aged 5-18 (up to \$17,000 available)

www.odc.govt.nz/our-district/community-grants/rural-travel-fund



Trust Horizon (Eastern Bay of Plenty)

All (up to \$10,000) - Available monthly

www.trusthorizon.org.nz/funding



Apply to **Tauranga Rotary** for funds required for small-scale, shortterm activities or projects. The basic criterion is that the receiving organisation must be registered as Charitable and is serving the needs of a number of local, national or international people.

www.taurangarotary.org.nz/sitepage/grant-funding

Bay Trust was formed in 1988 to build, benefit, strengthen and enhance present and future Bay of Penty Communities.



Area: Katikati to Turangi to Cape Runaway including Rotorua, Tauranga and Whakatāne
Applications dates vary, check their website
www.baytrust.co.nz/apply-for-funding

The purpose of the **Frozen Funds Charitable Trust** is to provide grants for projects run by, and for, people who use mental health or intellectual disability services.



Applications open in May and close in July www.publictrust.co.nz/grants/frozen-funds-charitable-trust

The **iSport Foundation** has three initiatives that address well-being and reduce barriers to sport and physical activity. Their SPORTME TOO initiative supports young individuals who are experiencing extreme financial hardship and have not had the opportunity to be involved in a season of sport due to the cost of participation



www.isport.org.nz

The **Lindsay Foundation's** mission is to support Kiwi individuals and organisations who aspire to make a positive difference in New Zealand, with a focus on the areas of animal welfare, children, disabilities and health.



www.lindsayfoundation.co.nz



The **Ministry of Youth Development** spends around \$12.062 million per year on a wide range of youth development and youth enterprise initiatives supporting the wellbeing of young people (aged 12 to 24 years) in Aotearoa New Zealand.

www.myd.govt.nz/funding



JR McKenzie Trust's overall priority is "advancing equity" addressing underlying causes of inequity and exclusion. The trust funds organisations in Aotearoa New Zealand with a focus on key communities that experience exclusion.

www.jrmckenzie.org.nz

Community Foundations











Geyser Community Foundation, Eastern Bay Foundation and Acorn Foundation are part of a network of 18 Community Foundations of Aotearoa NZ that have been growing across New Zealand since 2003.

A unique way for any club (or individual) to invest:









Community Foundations are different for two main reasons:

- A smarter giving model allows your donation to have benefits that last forever because they invest it and ensure that it grows.
- They're not about one single cause; they're about a place and its people.
 Through a community foundation, and through local knowledge and insight, you can choose which significant local causes and projects to invest in to help transform your community.

Visit www.communityfoundations.org.nz/how-it-works for more information.

Tū Manawa active Aotearoa



Fast Fund

Funding up to \$10,000 per project or programme. Suitable for supporting programmes or projects with equipment, transport to venues etc.

Major Fund

Funding up to \$30,000 per project or programme. Suitable for larger scale projects.

Sport Bay of Plenty is proud to be managing the Tū Manawa Active Aotearoa Fund on behalf of Sport NZ in our region.

Research shows some groups are more at risk of low levels of physical activity because they face barriers to being active. The groups include:

- Priority communities
- Young women and girls (5-18 years old)
- Disabled tamariki and tangatahi (Including those in school up to the age of 21 years old)

Programmes or projects that reach these groups will be prioritised for funding.

Tū Manawa Active Aotearoa provides funding for programmes or projects delivering play, active recreation and sport experiences for tamariki and rangatahi. These may be new or already operating.

Visit www.sportnz.org.nz/funding for more information and application dates.

Gaming funders at a glance

	NZCT	Lion Foundation	One Foundation
Team or Club Sports Equipment and Playing Uniforms	Yes	*	Yes
Individual Equipment or Apparel of a Personal Nature	No	No	No
Dress or Training Uniforms/Warm Up Gear	No	No	No
Affiliation Fees	No	Yes	No
Grounds Maintenance	Yes	Yes	Yes
Ground Hire	Yes	Yes	Yes
Coaching	Yes	Yes	Yes
Salaries and Contractor Fees	Yes	*	Yes
Overseas travel or associated costs e.g. accommodation	No	No	No
Accommodation NZ	Yes	Yes	Yes
Motor Vehicle	Yes	Yes	Yes
Travel Expenses NZ	Yes	Yes	Yes
Professional Sports	No	No	No
Non-affiliated/Social Sports Clubs & Teams	No	*	No
Supporter and Spectator Trips	No	No	No
Advertising	No	No	*
Entertainment	No	No	No

^{*} May fund under special circumstances. Criteria can be found under the FAQ page on funders websites. Note: Funders prefer items to be purchased from New Zealand Suppliers that meet IRD tax requirements.

Grassroots Foundation	Community Matters (Lotteries)	Pub Charity	Four Winds	We Care	Kiwi Gaming Foundation	Youth Town	Akarana Community Trust
Yes	Yes	Yes	Yes	Yes	*	No	*
No	No	No	No	No	No	No	No
No	No	No	No	No	No	No	No
Yes	Yes	No	Yes	Yes	No	Yes	Yes
Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Yes	Yes	No	Yes	Yes	*	Yes	Yes
No	No	No	*	No	No	No	No
Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Yes	Yes	*	No	Yes	Yes	Yes	Yes
Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
No	No	No	No	No	No	No	No
No	*	No	No	No	No	No	No
No	No	No	No	No	No	No	No
No	No	No	No	No	No	No	No
No	No	No	No	No	No	No	No

Gaming funders continued

	NZCT	Lion Foundation	One Foundation
Social Events	No	No	No
Private Tournaments or Events (not open to public)	No	No	No
Trade Tournaments or Events	No	No	No
Fundraising Events	No	No	No
Cash prizes or Large non-cash prizes	No	No	No
Modest non-cash prizes or trophies	No	No	Yes
Food and Drink (Alcohol or other)	No	No	No
Further education or personal development	*	No	*
Mobile Phone	No	No	No
Utility Bills (power, water, gas etc)	No	Yes	No
Technology Subscriptions	No	Yes	No
Administration and Operating Costs	Yes	Yes	Yes
Capital Expenditure	Yes	Yes	Yes
Feasibility Funding	No	No	No
Disability Funding	Yes	*	Yes
Individual Funding	No	No	No
Retrospective Funding	No	No	No

^{*} May fund under special circumstances. Criteria can be found under the FAQ page on funders websites. Note: Funders prefer items to be purchased from New Zealand Suppliers that meet IRD tax requirements.

Community Matters (Lotteries)	Pub Charity	Four Winds	We Care	Kiwi Gaming Foundation	Youth Town	Akarana Community Trust
*	No	No	No	No	No	No
No	No	No	No	No	No	No
No	No	No	No	No	No	No
No	No	No	No	No	No	No
No	No	to \$150	No	*	No	No
No	Trophies only	Yes	*	Yes	No	No
No	No	No	No	No	No	No
Yes	Yes	No	Yes	Yes	Yes	Yes
No	No	No	No	No	No	No
No	No	Yes	Yes	Yes	Yes	Yes
No	Yes	No	Yes	Yes	Yes	Yes
Yes	No	Yes	Yes	Yes	Yes	Yes
*	Yes	Yes	Yes	Yes	Yes	Yes
Yes	No	*	No	No	No	No
Yes	Yes	Yes	Yes	Yes	Yes	Yes
No	No	No	No	No	No	No
No	No	No	No	No	No	No
	Matters (Lotteries) * No No No No No No No No Yes No Yes * Yes Yes No No	Matters (Lotteries) * No N	Matters (Lotteries) Pub Charity Four Winds * No No No No No No No No No No No No No to \$150 No No to \$150 No No No No No No Yes No No No No No Yes No Yes No Yes Yes Yes No * Yes Yes Yes No No No	Matters (Lotteries) Pub Charity (Lotteries) Four Winds We Care * No No No No No No Yes No Yes Yes Yes No Yes Yes Yes Yes No Yes Yes Yes Yes Yes Yes No No No No	Matters (Lotteries) Pub Charity Four Winds We Care Foundation * No No No No No No No No No Yes Yes Yes Yes No No No No No No Yes Yes Yes No Yes Yes Yes No Yes Yes Yes Yes Yes Yes Yes No No <	Matters (Lotteries) Pub Charity Four Winds We Care Foundation Town * No No No No No No Yes Yes Yes Yes Yes Yes Yes

Another success story

The Ngā Hine Maia programme provides a range of physical activity opportunities specifically for girls. This movement at **Te Kura o Maungatapu** began as a football kick around at morning tea, and has since developed, in some part to funding from Tū Manawa Active Aotegroa.

Funding helped provide the opportunity and equipment to offer girls a chance to learn surfing, with assistance from the team at Hibiscus Surf School in Mount Maunganui.

Over 20 girls have had the opportunity to give surfing a go, with only a few having had prior experience, meaning a large cohort have been introduced to a new skill as well develop vital water safety skills.

The equipment allows the school to continue to grow and deliver the programme which is proving to be a huge success. Not only does it provide physical skills, it also grows their confidence and empowers them.

Sport Bay of Plenty manages the Tū Manawa fund which provides funding for programmes or projects delivering play, active, recreation and sport experiences for tamariki and rangatahi on behalf of Sport NZ in our region.

Te Kura o Maungatapu applied for funding in 2023, meeting the priority factors of reducing barriers for young people and also laying the foundations for young wahine to have a positive relationship with sport and active recreation in the future.





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